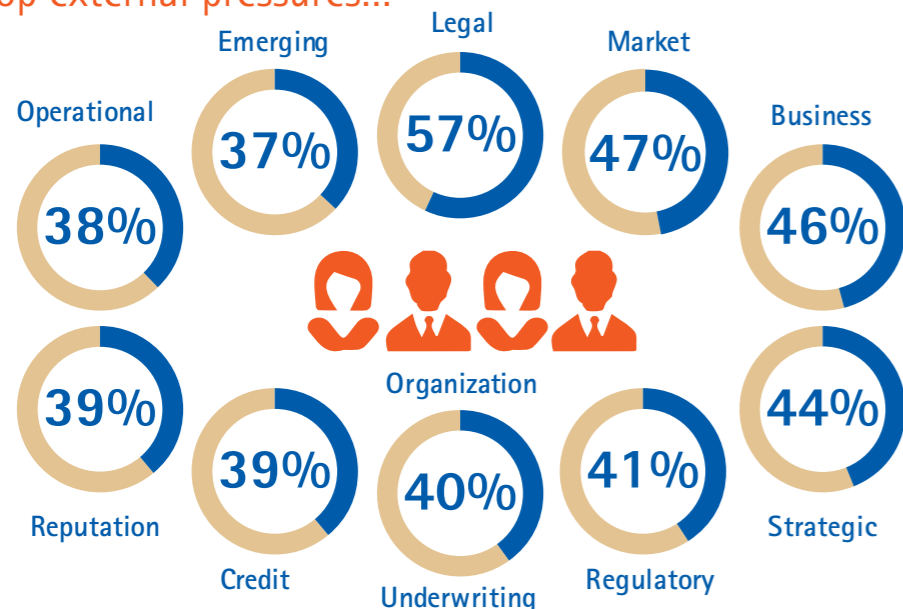


High performance. Delivered.

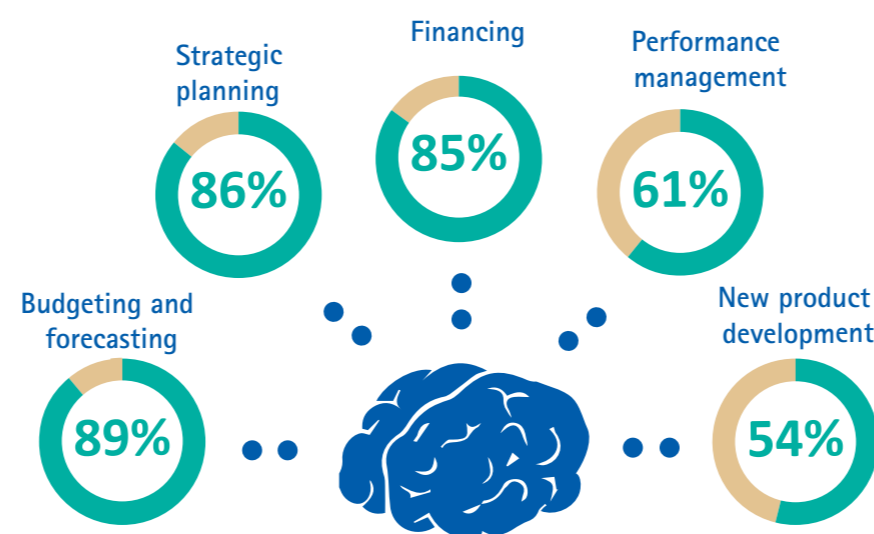
Risk management for an era of greater uncertainty

Focus on the insurance sector

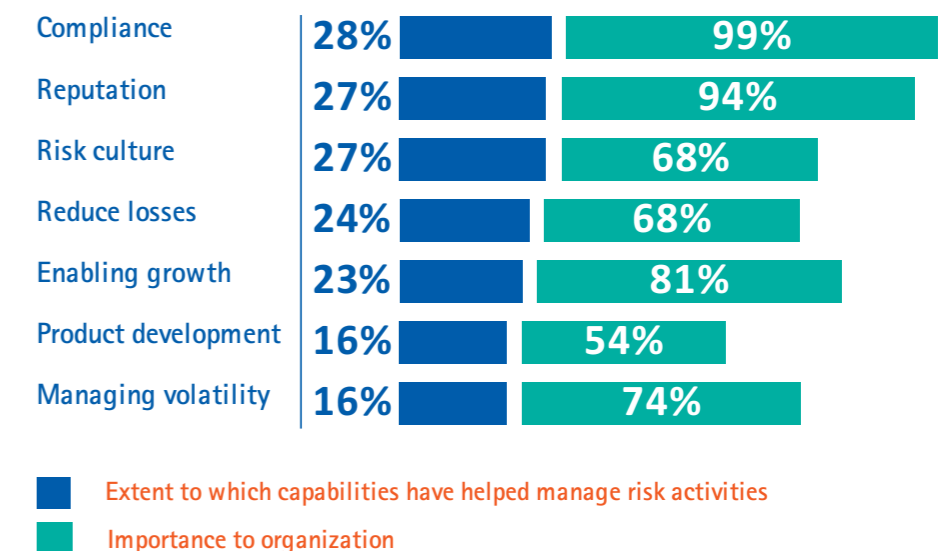
Top external pressures...



... are causing insurance firms to integrate risk management into decision-making

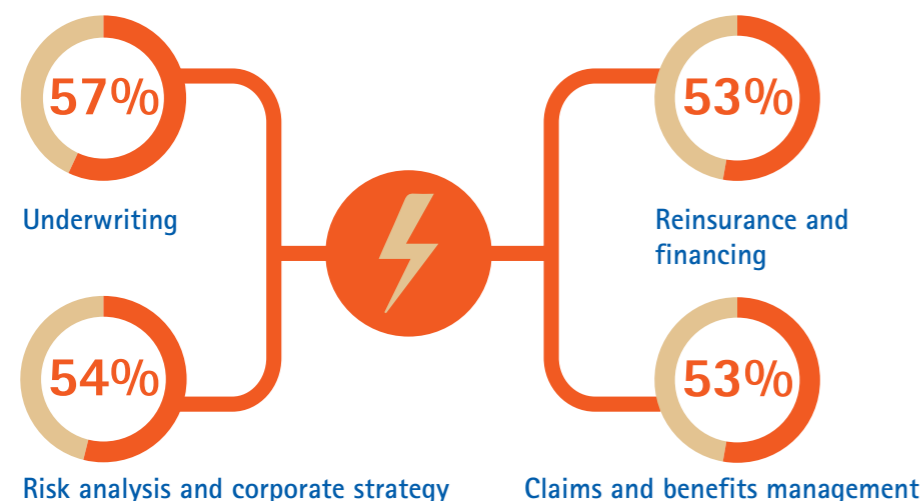


But there is still room for improvement in managing risk



What risks do executives see rising most over the next two years?

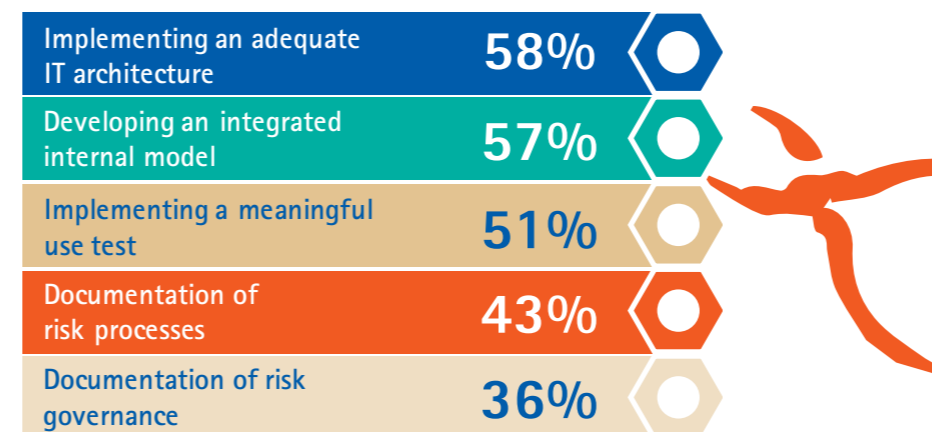
Risk management is embedded into core insurance functions



To what extent is risk management embedded into the following functions within your organization?

Extent that risk management is integrated within other business functions

Insurers still need to fix significant issues to achieve compliance with major sector regulatory reform



Share of insurers that must fix particular issues to achieve compliance

But expect benefits to risk management capabilities beyond compliance

